

Estate Assist

A step-by-step guide through estate paperwork — so families can focus on what matters.

Losing someone is hard enough without having to figure out which banks to call, what letters to send, and what deadlines to meet. Estate Assist walks families through the entire process — one step at a time.

How it works:

1. Upload documents — bank statements, insurance policies, tax returns. We read them and pull out the important details.
2. Get a personalized action plan — a checklist of exactly what to do, who to contact, and in what order.
3. Send notification letters — pre-drafted letters to banks, insurers, employers, and government agencies.

Getting started is free. No credit card required.



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getestateassist.com

Estate Assist is not a law firm and does not provide legal advice. For complex legal questions, consult an estate attorney.